

ANNEXURE II
SCRIP CODE : 532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES			SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(A)	INDIVIDUALS/HINDU UNDIVIDED FAMILY	14	5542700	5542700	55.57	55.57	0	0.00	
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00	
(C)	BODIES CORPORATE	1	188000	188000	1.88	1.88	0	0.00	
(D)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00	
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP. WELFARE FUND ESOP/ESOS TRUSTS	0	0	0	0.00	0.00	0	0.00	
	SUB-TOTAL (A) (1)	15	5730700	5730700	57.45	57.45	0	0.00	
(2)	FOREIGN								
(A)	INDIVIDUALS (NON -RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00	
(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00	
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00	
(D)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00	



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(E)	ANY OTHER DIRECTORS & THEIR RELATIVES	0	0	0	0	0.00	0	0.00	0	0.00
	SOCIETIES	0	0	0	0	0.00	0	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0	0.00	0	0.00	0	0.00
	EMP. WELFARE FUND	0	0	0	0	0.00	0	0.00	0	0.00
	TRUST	0	0	0	0	0.00	0	0.00	0	0.00
	ESOP/ESOS	0	0	0	0	0.00	0	0.00	0	0.00
	SUB-TOTAL (A) (2)	0	0	0	0	0.00	0	0.00	0	0.00
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	15	5730700	5730700	57.45	57.45	0	57.45	0	0.00
(B)	PUBLIC SHAREHOLDINGS									
(I)	INSTITUTIONS									
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00	0	0.00
(B)	FINANCIAL INSTITUTIONS/ BANKS	1	196900	0	1.97	1.97	0	1.97	0	0.00
(C)	CENTRAL GOVERNMENT / STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00	0	0.00
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	0.00	0	0.00
(E)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00	0	0.00
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00	0	0.00
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00	0	0.00
(H)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00	0	0.00
(I)	ANY OTHER FOREIGN FIN INST	0	0	0	0.00	0.00	0	0.00	0	0.00
	FOREIGN MUT. FUND	0	0	0	0.00	0.00	0	0.00	0	0.00
	F.F.I./BANKS	0	0	0	0.00	0.00	0	0.00	0	0.00
	STRESSED ASSET STABILISATION FUND	0	0	0	0.00	0.00	0	0.00	0	0.00
	STATE FIN. CORP.	0	0	0	0.00	0.00	0	0.00	0	0.00
	SUB-TOTAL (B) (1)	1	196900	0	1.97	1.97	0	1.97	0	0.00



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(2)	NON-INSTITUTIONS									
(A)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00		0.00
(B)	INDIVIDUALS 1. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	57	54700	38700	0.55	0.55	0	0.00		0.00
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	50	3981700	3791700	40.02	40.02	0	0.00		0.00
(C)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00		0.00
(D)	ANY OTHER TRUSTS DIRECTORS & THEIR RELATIVES MARKET MAKER NRI CLEARING MEMBERS HUF NBIS/OCBS ESOP/ESOS/ESPS	0 0 0 0 0 1 0 0 0	0 0 0 0 0 500 0 0 0	0 0 0 0 0 500 0 0 0	0.00 0.00 0.00 0.00 0.00 0.01 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.01 0.00 0.00 0.00	0 0 0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		0.00
	SUB-TOTAL (B) (2)	108	4046900	3830900	40.57	40.57	0	0.00		0.00
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	109	4243800	3830900	42.55	42.55	0	0.00		0.00
	TOTAL (A) + (B)	124	9974500	9561600	100.00	100.00	0	0.00		0.00
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED									
1	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00		0.00
2	PUBLIC	0	0	0	N. A.	0.00	0	0.00		0.00
	GRAND TOTAL (A) + (B) + (C)	124	9974500	9561600	N. A.	100.00	0	0.00		0.00

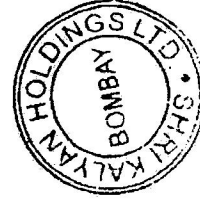


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 QUARTER ENDED 31/03/2015

INTRODUCTORY SUB-TABLE (I) (A)

PARTLY PAID-UP SHARES:-		NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP		0	0.0000	0.0000
HELD BY PUBLIC		0	0.0000	0.0000
TOTAL- D		0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-		NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES
HELD BY PROMOTER/PROMOTER GROUP		0	0.0000	0.0000
HELD BY PUBLIC		0	0.0000	0.0000
TOTAL- E		0	0.0000	0.0000
WARRANTS:-		NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP		0	0.0000	0.0000
HELD BY PUBLIC		0	0.0000	0.0000
TOTAL- F		0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)		9974500	N.A.	100.000



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(1) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (1) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	RAJENDRA KUMAR JAIN AAARJ4964Q	3400	0.03	0	0.00	0.00					
2	BHUPENDRA KUMAR JAIN AAARJ4965R	34400	0.34	0	0.00	0.00					
3	BHANWAR LAL JAIN HUF AAARH1433J	41000	0.41	0	0.00	0.00					
4	JINENDRA KUMAR JAIN AAERH6497E	145600	1.46	0	0.00	0.00					
5	KAVITA JAIN ACYJ9601J	197000	1.98	0	0.00	0.00					
6	HEMANG JAIN AHPJ7008D	206000	2.07	0	0.00	0.00					
7	PREM LATA JAIN AAERJ2245A	396300	3.97	0	0.00	0.00					
8	ANITA JAIN AFDFJ4051J	444500	4.46	0	0.00	0.00					
9	ABHI JAIN AHSR38199A	496000	4.97	0	0.00	0.00					
10	RAJENDRA KUMAR JAIN AATFJ5294N	508100	5.09	0	0.00	0.00					
11	SUNITA JAIN AFDJ4052M	601600	6.03	0	0.00	0.00					
12	BHUPENDRA JAIN AAARJ0502D	766900	7.69	0	0.00	0.00					
13	JINENDRA JAIN AFGJ03571N	843300	8.45	0	0.00	0.00					
14	KUSUM JAIN AFGJ71931L	838600	8.61	0	0.00	0.00					
15	SHRI KALYAN GEM EXPORTS LIMITED -AAFC56714F	186000	1.88	0	0.00	0.00					
	TOTAL	5730700	57.45	0	0.00	0.00					

(1) (C) (1) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATE-MENT AT PARA (1) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	S. W. T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	DARSHANA R GOLECHA	200000	2.01					
2	INFRASTRUCTURE LEASING & FINANCIAL	196900	1.97					
	TOTAL	396900	3.98					



SCRIP CODE :532083 SCRIP NAME : SHRI KALYAN HOLDINGS LIMITED SCRIP TYPE :- EQUITY
 (I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		AS A % OF TOTAL NO OF WARRANTS HELD OF THE SAME CLASS	W.R.T. TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER	OF			
	NOT APPLICABLE							
	TOTAL	0	0.00					

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	PROMOTER/PROMOTER GROUP /PUBLIC
	NOT APPLICABLE	N.A.	N.A.	

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL OUTSTANDING TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE
	NOT APPLICABLE	N.A.	N.A.
	TOTAL		

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL OUTSTANDING TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE
	NOT APPLICABLE	N.A.	N.A.
	TOTAL		

